

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 12/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

Date of report	<b>07.04.2022</b>
Name of the Company	<b>AROBS Transilvania Software S.A.</b>
Registered Office	<b>11 Donath street, building M4, entrance 2, 3<sup>rd</sup> floor, ap. 28, Cluj-Napoca, Cluj, Romania</b>
Email	<a href="mailto:ir@arobs.com"><b>ir@arobs.com</b></a>
Phone	<b>+40 31 860 21 01</b>
Website	<a href="http://www.arobs.com"><b>www.arobs.com</b></a>
Registration nr. with Trade Registry	<b>J12/1845/1998</b>
Fiscal Code	<b>RO 11291045</b>
Subscribed and paid share capital	<b>45,569,749.40 lei</b>
Total number of shares	<b>455.697.494</b>
Symbol	<b>AROBS</b>
Market where securities are traded	<b>MTS AeRO Premium</b>

### **Important events to be reported:** Signing of a transaction

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the “**Company**”) informs the market that on 07.04.2022, the Company signed a contract for the acquisition of the entire stake in Enea Services Romania S.R.L., with offices in Romania and the United States. The acquisition represents the software development services team of Enea AB company group. The purchase price in the amount of EUR 17.9 million, subject to adjustments based on the net debt and working capital of the acquired entity, will be paid on the closing of the transaction. The closing of the transaction is subject to customary conditions precedent.

Enea Services Romania S.R.L. offers a mix of competences with full-scope services in IT outsourcing, custom software development, and outsourced R&D, for embedded technologies and enterprise applications, in a variety of fields such as medical, maritime, and embedded devices.

With a total turnover aprox. EUR 12 million in 2021, Enea Services Romania S.R.L. has established over the years an exceptional management team, with approximately 160 software engineers working in the Bucharest headquarters and the two additional offices in Iasi and Craiova, as well as a workforce of approximately 10 specialists located the United States, which are coordinated from the Bucharest headquarters. With this transaction, AROBS strengthens its presence in Romania and in the United States and expands its client base in Western Europe and the United States. Following this acquisition, AROBS

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completes further steps as part of its growth strategy, while also accessing further business opportunities for several attractive industries such as medical, maritime, and embedded devices.

Voicu OPREAN

President of the Board of Directors

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