

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 24/2022

According to Law nr. 24/2017 regarding issuers of financial instruments and market operations, ASF regulation nr. 5/2018 regarding the issuers of financial instruments and market operations and/or the Bucharest Stock Exchange Rulebook for Multilateral Trading System.

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|--------------------------------------|--|
| Date of report                       | <b>09.06.2022</b>  |
| Name of the Company                  | <b>Arobs Transilvania Software S.A.</b>  |
| Registered Office                    | <b>11 Donath Street, building M4, entrance 2, 3<sup>rd</sup> floor, ap. 28, Cluj-Napoca, Cluj, Romania</b> |
| Email                                | <a href="mailto:ir@arobs.com">ir@arobs.com</a>   |
| Phone                                | <b>+40 31 860 21 01</b>  |
| Website                              | <a href="http://www.arobs.com">www.arobs.com</a>   |
| Registration nr. with Trade Registry | <b>J12/1845/1998</b>   |
| Fiscal Code                          | <b>RO 11291045</b>   |
| Subscribed and paid share capital    | <b>91,139,498.80 lei</b>   |
| Total number of shares               | <b>911,394,988</b>   |
| Symbol                               | <b>AROBS</b>   |
| Market where securities are traded   | <b>MTS AeRO Premium</b>  |

**Important events to be reported:** Closing of a transaction

The management of Arobs Transilvania Software S.A. (hereinafter referred to as the “Company”) informs the market that following the approval received on 31.05.2022 from the shareholders of the Company during the Extraordinary General Meeting of Shareholders, on 08.06.2022, took place the closing of the transaction for the acquisition of the entire stake in Enea Services Romania S.R.L.. The signing of the transaction has previously been reported through Current Report 12 dated 07.04.2022.

The final purchase price of EUR 17.9 million will be confirmed approximately 2 months after the closing of the transaction. In connection with the completion of the transaction, the parties have agreed on a holdback of approximately EUR 1.7 million to handle post-closing adjustments, including working capital and specific customer contracts that were not yet transferred at the time of closing. On 08.06.2022, a partial payment of EUR 16.3 million was made.

Voicu OPREAN

President of the Board of Directors

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**AROBS TRANSILVANIA SOFTWARE S.A.**

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