

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 47/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	05.07.2024
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 754 908 742
Website	www.arobs.com
Registration nr. with Trade Registry	J12/1845/1998
Fiscal Code	RO 11291045
Subscribed and paid share capital	87,129,360.9 lei
Total number of shares	871,293,609
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Closing of Stage 1 of capital increase operation and launch of Stage 2 – Private Placement

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the "Company") informs the market about the closing of the first phase of the capital increase operation (exercise of preference rights) (hereinafter referred to as the "**Stage 1**"), which took place between 03.06.2024 and 04.07.2024, in accordance with the prospectus for the share capital increase approved by FSA by decision 507/31.05.2024. The share capital increase operation was approved by decision of the Board of Directors dated 18.04.2024, on the basis of the authorisation granted by decision of Extraordinary General Meeting of Shareholders dated 22.12.2022 and the subscription price for Stage 1 of the share capital increase was established by the Decision of the Board of Directors dated 21.05.2024

During stage 1, investors subscribed the newly issued shares based on AROBSR01 preference rights. In Stage 1, investors have subscribed a total of 6,499,332 AROBS shares, out of 174.258.721 shares available.

During Stage 1 of the share capital increase, shareholders were able to subscribe to the new shares at a price of 0.93 lei/share. The final issue price for a new share subscribed during Stage 1 will be announced at the time of completion of Stage 2, the Private Placement (as such term is defined in the above-mentioned Board of Directors Decisions). Thus, if after the Private Placement, during which the classic book-building process will take place, it will be determined that the final subscription price will be lower than the price of 0.93 lei / share, then the Company will return to investors who subscribed in Stage 1 at

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the maximum price of 0.93 lei/share, the difference between the price at which they initially subscribed and the final price.

The remaining and unsubscribed shares following Stage 1, *i.e.* up to 167,759,389 shares will be offered to investors from the European Union in reliance on the exceptions allowed from the publication of a prospectus, including those provided in article 1 (4), letters (a) - (d) of Regulation (EU) 2017/1129 of the European Parliament and of the Council of 14 June 2017 on the prospectus to be published in the case of a public offering of securities or the admission of securities to trading on a regulated market, and repealing Directive 2003/71/EC ("**Prospectus Regulation**") and/or investors to whom such private placements may be otherwise lawfully addressed to and directed, in reliance of Regulation S ("**Regulation S**") under the U.S. Securities Act of 1933, as amended (the "**U.S. Securities Act**") and without the need to undertake any other formalities whatsoever under any applicable law, to the extent, and only provided that, an investment in new shares does not constitute a violation of any applicable law by such investor (the "**Private Placement**"), which will begin on 08.07.2024

Voicu OPREAN

Chairman of the Board of Directors

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