

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 98/2024

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

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| Date of report | 19.12.2024 |
| Name of the Company | AROBS Transilvania Software S.A. |
| Registered Office | 11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania |
| Email | ir@arobsgroup.com |
| Phone | +40 754 908 742 |
| Website | www.arobs.com |
| Registration nr. with Trade Registry | J12/1845/1998 |
| Fiscal Code | RO 11291045 |
| Subscribed and paid share capital | 104,555,233 lei |
| Total number of shares | 1,045,552,330 |
| Symbol | AROBS |
| Market where securities are traded | Bucharest Stock Exchange, Main Segment, Premium Category |

Important events to be reported: Publication of merger project

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the "Company") informs investors about the publication of the merger project by absorption between AROBS TRANSILVANIA SOFTWARE S.A. (absorbing company) and the companies AROBS DEVELOPMENT & ENGINEERING S.R.L., BERG COMPUTERS S.R.L. and NORDLOGIC SOFTWARE S.R.L. (absorbed companies).

The merger project for the companies participating in the merger is available on the website of the Company, as well as on those of the absorbed companies.

Shareholders who will not vote in favor of the merger, have the right to request withdrawal from the Company within 30 days from the date of adoption of the decision of the general meeting approving the merger, by submitting/transmitting the withdrawal statement and the necessary documents, according to the procedure of withdrawal available in the merger project.

The price established in accordance with international valuation standards, by the independent evaluator registered with the Financial Supervisory Authority („FSA”), appointed in accordance with art. 134 para. (4) of Law no. 31/1990, and which is to be paid by the Company for the shares of the persons who exercise their right of withdrawal, is RON 0.8362 / share. The price was established according to the provisions of

AROBS TRANSILVANIA SOFTWARE S.A.

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art. 92 of Law 24/2017 and art. 182 of FSA Regulation 5/2018, through the Evaluation Report prepared by Veridio SRL.

Voicu OPREAN

Chairman of the Board of Directors