

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 07/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	07.02.2025
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 754 908 742
Website	www.arobs.com
Registration nr. with Trade Registry	J12/1845/1998
Fiscal Code	RO 11291045
Subscribed and paid share capital	104,555,233 lei
Total number of shares	1,045,552,330
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Revision of the approach on organizational consolidation process at the level of the Group

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the “Company” or “Group”) informs the market about the decision of the Board of Directors to revise its approach on the organizational consolidation process at the level of the Group.

The initial structure of the consolidation plan envisaged two stages: the merger of the AROBS Transilvania Software by absorbing the companies already integrated in it, step announced in December 2024, followed by a separate merger with the companies which were still undergoing integration steps later in 2025 or early 2026.

Following an internal assessment, the management of the Group determined that the companies which were previously proposed for the second stage have fully or nearly completed their integration process and, as a result, represent a proper solution for being part of a single broader merger operation.

As a result, the management of the Group decided to withdraw the merger project announced through Current Report no. 98/2024 (available **HERE**) and further pursue an extended merger project, including also the companies initially proposed for the second stage of the consolidation process. The decision will

streamline the administrative steps necessary for finalizing the entire process, thus ensuring the cost control and operational efficiency strategy, previously announced by the management of the Company.

Moreover, the Company draws attention to the proposed amendments to Law no. 24/2017 on issuers of financial instruments and market operations, which generates further uncertainty to the legal framework governing mergers in case of entities listed on a regulated market. Consequently, the intention of the Company is to carry out the process once the new legal framework is implemented, to avoid any uncertainty regarding the steps and costs associated with the process.

Voicu OPREAN

Chairman of the Board of Directors