

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 15/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report **11.03.2025**

Name of the Company AROBS Transilvania Software S.A.

Registered Office 11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-

Napoca, Cluj, Romania

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Phone +40 754 908 742
Website www.arobs.com
Registration nr. with Trade Registry J12/1845/1998
Fiscal Code RO 11291045
Subscribed and paid share capital Total number of shares 1,045,552,330

Symbol AROBS

Market where securities are traded **Bucharest Stock Exchange, Main Segment, Premium Category**

Important events to be reported: Acquisition of SVT Electronics

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the "Company" or "Group") informs the market about the full acquisition of SVT Electronics, a Romanian company specialized in the development of comprehensive solutions for tachograph data management and analysis.

Founded in 2006 by five Romanian entrepreneurs, SVT Electronics now has over 20 specialists who develop and produce advanced electronic solutions used in the transportation industry. The company provides integrated solutions for managing digital tachograph data, essential for companies operating in the transportation and logistics sectors. In addition to tachograph data management solutions, SVT Electronics also offers telematics solutions for fleet monitoring. Its portfolio includes Tacho2Safe and Tacho5Safe, devices for manually downloading tachograph data; TachoSafe Remote Download (RDU) for automatic remote data retrieval; and TachoSafe Web, a digital platform for tachograph data analysis, reporting, and compliance with European regulations. To date, over 120,000 manual and offline TachoSafe data download devices, as well as more than 19,000 remote download devices, have been introduced to the market. Together with the SaaS-based TachoSafe Web platform, these solutions manage data for more than 19,000 vehicles and 23,000 driver cards each month.



SVT Electronics' products are widely used across Europe, with a distribution network covering 80% of EU countries, as well as non-EU markets. The company provides an intuitive interface and advanced functionalities for monitoring driving and rest times, ensuring regulatory compliance, and optimizing fleet management in alignment with the EU Mobility Package requirements. In a constantly evolving legislative context that will soon mandate the installation of tachographs in light commercial vehicles starting next year, SVT Electronics, together with TrackGPS, will offer comprehensive solutions for transport operators looking to comply with the new regulatory and operational efficiency requirements.

In 2024, the TachoSafe suite generated revenues of approximately 11 million lei and a net profit of 4.5 million lei. The management of SVT Electronics will remain unchanged, ensuring a smooth transition and continuity of services. SVT Electronics' financial results will be consolidated into the Company's financial statements upon completion of the transaction, which remains subject to certain conditions and regulatory approvals. The Optimoo, SVTech, and TSense products, previously owned by SVT Electronics, will not be part of the transaction and will be transferred to separate entities by the closing date, after which they will be managed independently.

With the acquisition of SVT Electronics, the Group consolidates its position in the digital solutions market for transportation and logistics management, accessing new market segments, expanding its geographic footprint in Europe, and enhancing its product and service portfolio. The Company is a market leader in fleet monitoring and management services in Romania and one of the key players in Central and Eastern Europe. Its services are delivered through the TrackGPS digital platform, with the Telematics Division currently serving over 11,000 customers across CEE and Asia, helping them optimize operations and fuel consumption for more than 130,000 vehicles.

This is the Company's first transaction following the share capital increase completed in July 2024, through which the group raised 28.7 million euros to support its growth strategy through acquisitions and international expansion. Regarding acquisitions for the development of the Telematics division, this is the fifth acquisition completed between 2018 and 2025, following SasFleet Romania (2018), Skyshield Hungary (2018), CDS GPS Romania, and AROBS TrackGPS Moldova in 2023.

Voicu OPREAN

Chairman of the Board of Directors