

Information notes on the items on the agenda of the Extraordinary General Meeting of Shareholders convened for 28/29 May 2025

AROBS TRANSILVANIA SOFTWARE S.A., a joint stock company, registered at the Trade Register Office of the Court of Cluj under no. J1998001845122, CUI 11291045, Unique European Identifier (EUID): ROONRC. J1998001845122, registered office located in Cluj-Napoca, 11 Donath Street, bl. M4, entrance 2, floor 3, ap. 28, Cluj County, with a subscribed and fully paid share capital of RON 104,555,233 (hereinafter referred to as „**the Company**” or „**AROBS**”),

Considering that the Extraordinary General Meeting of Shareholders („**EGMS**”) of the Company is convened for 28 May 2025 (first convocation) 29 May 2025 (second convocation),

Pursuant to Regulation no. 5/2018 on issuers of financial instruments and market operations, as amended („**Regulation no. 5/2018**”),

The Company brings to the attention of its shareholders the following supporting notes on the items 2 and 3 on the agenda of the EGMS:

Point 2

In March 2025, AROBS signed a contract to acquire 100% of the share capital of SVT Electronics S.R.L., a company that provides integrated solutions for managing digital tachograph data, which are essential for companies operating in the transport and logistics sectors. The completion of the transaction is subject to the fulfillment of a precedent condition, namely obtaining approval from the Commission for the Examination of Foreign Direct Investments. The financial data will be consolidated within the group after these conditions are met and the final documents are signed.

The initial purchase price for the transaction described above is EUR 4.7 million, with an additional price of up to EUR 2 million, calculated based on the achievement of performance indicators for the years 2025 and 2026.

Founded in 2006 by five Romanian entrepreneurs, SVT Electronics now has over 20 specialists who develop and produce advanced electronic solutions used in the transport industry. In addition to tachograph data management solutions, the company also provides telematics solutions for fleet monitoring. Its portfolio includes Tacho2Safe and Tacho5Safe, devices for manual tachograph data download, TachoSafe Remote Download (RDU) for remote automatic data download, and TachoSafe Web, a digital platform for tachograph data analysis, reporting, and compliance with European legislation.

To date, more than 120,000 TachoSafe manual and offline download devices have been introduced to the market, along with over 19,000 remote download devices. These, together with the

TachoSafe Web platform, based on SAAS technology, manage data from over 19,000 vehicles and 23,000 driver cards each month.

In 2024, the TachoSafe suite generated revenues of approximately 11 million RON and a net profit of 4.5 million RON. The management of SVT Electronics will continue to be ensured by the current team, thus guaranteeing a smooth transition and continuity of services provided.

Point 3

In accordance with the provisions of Law no. 31/1990 on companies, as subsequently amended and supplemented, Law 24/2017 on issuers of financial instruments and market operations, as well as the regulations of the Financial Supervisory Authority (ASF) and Regulation (EU) no. 596/2014 on market abuse, for transactions of significant importance that may impact the group's structure, development strategy, financial exposure, or may have effects on the value of shares, shareholders' approval is required.

The proposed acquisition:

- involves a significant financial commitment;
- entails the expansion of the company's activity into another jurisdiction and a new market;
- represents a strategic decision that may influence the future evolution of the company and, consequently, the interests of shareholders.

Thus, in the spirit of transparent corporate governance and compliance with the applicable legal framework, the Board of Directors submits this transaction for the approval of the Extraordinary General Meeting of Shareholders (EGMS), offering shareholders the opportunity to express their position on a major decision for the company.

Please note that, considering the advanced but still ongoing stage of negotiations, the identity of the target company cannot be disclosed at this time. The completion of the transaction is subject to the successful finalization of the contractual documentation and obtaining the necessary corporate approvals.

In accordance with legal regulations and capital market transparency requirements, the company will disclose the relevant details of the transaction through a current report as soon as they can be made public, in compliance with all applicable legal obligations.

Important note:

Shareholders' approval does not imply an obligation to sign the transaction, which will only be executed if the due diligence process and contractual negotiations are successfully completed.