

To: *Bursa de Valori București S.A.*

Autoritatea de Supraveghere Financiară

CURRENT REPORT 49/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	27.08.2025
Name of the Company	AROBS Transilvania Software S.A.
Registered Office	11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-Napoca, Cluj, Romania
Email	ir@arobsgroup.com
Phone	+40 364 143 201
Website	www.arobs.com
Registration nr. with Trade Registry	J1998001845122
Fiscal Code	RO 11291045
Subscribed and paid share capital	104,555,233 lei
Total number of shares	1,045,552,330
Symbol	AROBS
Market where securities are traded	Bucharest Stock Exchange, Main Segment, Premium Category

Important events to be reported: Financial results for H1 2025

AROBS Transilvania Software recorded in the first half of 2025 a performance that highlights the Group's **operational efficiency** and **financial discipline**, as well as its ability to identify and leverage opportunities in high-potential markets and segments.

During this period, **operating profit increased by 3%** compared to H1 2024, reaching **14.2 million lei**, while **EBITDA amounted to 31.1 million lei, up 8% year-on-year**, with a **margin of 14%**. **Net profit reached 10.2 million lei**, remaining close to the level registered in the same period last year. In terms of financial performance, in the first half of the year, AROBS posted **consolidated revenues of 215.4 million lei, a 4% increase** compared to H1 2024.

At business segment level, **"Software Services"** generated **revenues of 141.3 million lei** (-15% compared to H1 2024), with the evolution being influenced by the slowdown in the Automotive vertical, which started last year and whose impact was anticipated also in this semester. Nevertheless, the Group sees **growth potential** in the area of **accelerated modernization of software platforms and implementation of AI-based solutions**, including in the U.S. market, which is considered a long-term growth driver.

The **"Software Products"** segment recorded **revenues of 46.3 million lei, up 23%** compared to the same period last year.

The “**Integrated Systems**” segment advanced strongly, to **27.7 million lei**, supported by strategic projects such as the one developed for the National House of Public Pensions. In July, AROBS **won a new contract** as part of a consortium that will deliver and implement an integrated IT system for the Romanian National Employment Agency (ANOFM), financed through the National Recovery and Resilience Plan (PNRR). Through this project, the company strengthens its role as a **strategic technology partner for public administration**, with extensive experience in developing complex IT systems that support Romania’s digital transformation and institutional efficiency.

The results recorded in the first half of 2025 reflect the **positive effects of the diversification** consistently pursued in recent years. **The acquired companies and external projects** contributed to **EBITDA growth** and to **maintaining a solid operating cash flow**, while exchange rate volatility had an impact on net profit. The strong cash position and **low level of indebtedness** provide the company with the flexibility to **continue its planned investments**. At the same time, the integration of new acquisitions and the acceleration of international expansion support the maintenance of stable profitability, even in a less predictable economic environment.

Report Availability

The results are available on the website of the company, <https://arobs.com/>, in the dedicated section “AROBS for Investors” / “Financial Results” and on the website of the Bucharest Stock Exchange, www.bvb.ro, symbol: AROBS, as well as are attached to this current report.

Investor Call

The management will organize a conference call in English to present the financial results for H1 2025. The conference call, organized for analysts and individual and institutional investors, will take place on September 1st, 2025, at 15:00, Bucharest time. To participate in the H1 2025 results call, the interested parties are invited to register [HERE](#).

Voicu OPREAN

Chairman of the Board of Directors