

To: Bursa de Valori București S.A.

Autoritatea de Supraveghere Financiară

CURRENT REPORT 57/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report **04.11.2025**

Name of the Company AROBS Transilvania Software S.A.

Registered Office 11 Donath Street, building M4, entrance 2, 3rd floor, ap. 28, Cluj-

Napoca, Cluj, Romania

ir@arobsgroup.com Email Phone +40 364 143 201 Website www.arobs.com Registration nr. with Trade Registry J1998001845122 Fiscal Code RO 11291045 Subscribed and paid share capital 104,555,233 lei Total number of shares 1,045,552,330 Symbol **AROBS**

Market where securities are traded **Bucharest Stock Exchange, Main Segment, Premium Category**

<u>Important events to be reported:</u> Acquisition of Global Engineering Services & Solutions S.R.L., a company based in Sibiu, Romania

The management of AROBS Transilvania Software S.A. (hereinafter referred to as the "Company" or the "Group") informs the market about the acquisition of a 65% majority stake in Global Engineering Services & Solutions S.R.L. (hereinafter referred to as "Gess Engineering"), a Romanian engineering company based in Sibiu that develops and implements complex vehicle testing, validation, and integration solutions. The company provides end-to-end services, from engineering and design, prototype testing and performance analysis, for major global automotive manufacturers and their Tier 1 suppliers.

The transaction strengthens AROBS's engineering service line by expanding the Group's expertise in system validation, safety, and vehicle integration, following a competence-based approach with broad applicability across the mobility ecosystem, autonomous vehicles, and embedded systems.

The two companies have previously collaborated on multiple projects, having identified over time clear synergies between their teams, values, and technical approach. The integration of Gess Engineering into the Group represents a natural step in strengthening AROBS's engineering division, adding a new dimension to its testing and validation capabilities. Gess Engineering brings solid experience in implementing complex projects that require precision, discipline, and direct collaboration with global partners, elements that complement the Group's expertise. Although the company operates in the automotive sector, an area that has undergone an adjustment period in recent years, the acquisition



contributes to expanding the Group's engineering competencies, applicable both to mobility and other technology areas. Overall, these capabilities enhance the Group's technical standard and support the delivery of high-quality solutions across multiple industries, while also providing access to a new segment of clients distinct from AROBS's traditional portfolio.

Founded in 2018, Gess Engineering has evolved steadily, surpassing the 100-specialist threshold between 2023 and 2024 as it expanded direct collaborations with automotive manufacturers and Tier 1 suppliers and developed complex vehicle integration activities in Sibiu. The company is recognized for its expertise in testing advanced driver-assistance systems (ADAS) and other vehicle functions, performing a complete validation process, from requirements analysis and test methodology definition to test execution, results interpretation, and final reporting.

In 2024, Gess Engineering generated revenues of approximately RON 22 million. The company's management will continue to be ensured by the existing team. Gess Engineering's financial results will be included in the Group's consolidated financial statements once the transaction is completed, subject to the fulfillment of certain conditions and regulatory approvals. The financial details of the transaction remain confidential in accordance with the agreement between the parties.

This is the Group's third transaction this year, following the share capital increase completed in July 2024, through which the Group raised approximately EUR 30 million to support its growth strategy based on mergers and acquisitions. In March 2025, the Group fully acquired SVT Electronics, a Romanian company specializing in developing complete tachograph data management and analysis solutions, and in June 2025, the Group completed its first direct acquisition in the United States, acquiring a 70% stake in Codingscape, an American company specializing in technology consulting, design, and custom software development services for enterprise clients.

Voicu OPREAN

Chairman of the Board of Directors