

To: *Bursa de Valori București S.A.*

*Autoritatea de Supraveghere Financiară*

## CURRENT REPORT 59/2025

Pursuant to Law no. 24/2017 on issuers of financial instruments and market operations and to the Romanian Financial Supervisory Authority Regulation no. 5/2018 on issuers and operations with securities, as subsequently amended and supplemented and the provisions of Article 99 of the Bucharest Stock Exchange Code, Title II, Issuers and Financial Instruments.

Date of report	<b>13.11.2025</b>
Name of the Company	<b>AROBS Transilvania Software S.A.</b>
Registered Office	<b>11 Donath Street, building M4, entrance 2, 3<sup>rd</sup> floor, ap. 28, Cluj-Napoca, Cluj, Romania</b>
Email	<a href="mailto:ir@arobsgroup.com">ir@arobsgroup.com</a>
Phone	<b>+40 364 143 201</b>
Website	<a href="http://www.arobs.com">www.arobs.com</a>
Registration nr. with Trade Registry	<b>J1998001845122</b>
Fiscal Code	<b>RO 11291045</b>
Subscribed and paid share capital	<b>104,555,233 lei</b>
Total number of shares	<b>1,045,552,330</b>
Symbol	<b>AROBS</b>
Market where securities are traded	<b>Bucharest Stock Exchange, Main Segment, Premium Category</b>

**Important events to be reported:** Financial results as of September 30, 2025

**AROBS Transilvania Software** recorded **consolidated revenues of 328 million lei** in the first nine months of 2025, **up 7%** compared to the same period last year. **EBITDA** reached **50 million lei**, marking a **15%** increase, while **net profit increased by 17%**, to **19 million lei**.

The results for the first nine months of the year confirm the AROBS Group's return to a clear growth trajectory and **the Group's best financial performance over the last two years**. The evolution reflects the **balance between the three business segments** and the **positive impact of the acquisitions** completed in recent years, which have strengthened the Group's structure and the contribution of each business line.

At the business segment level, **"Software Services"** generated revenues of **223.8 million lei** (-9% compared to 9M 2024), an evolution influenced by the slowdown in the Automotive vertical, which began last year, the impact of which was also anticipated again this year. The **"Software Products"** segment recorded revenues of **72.2 million lei**, up **26%** compared to the same period of 2024, while the **"Integrated Systems"** segment reached **32.5 million lei**, supported by strategic projects such as the one developed for the National Public Pension House.

On a quarterly basis, **Q3 2025 was the best quarter of the past two years, both in terms of EBITDA and net profit**. **EBITDA** amounted to **19 million lei**, up **35%** compared to Q2 2025 and **30%** above Q3 2024. This performance reflects the optimization of operating costs, together with a **quarterly revenue increase**

of approximately 18%. The gross margin reached 29%, the highest level in the past two years, both in absolute and percentage terms, indicating a more efficient structure and a balanced contribution across business segments.

In 2025, AROBS signed **three M&A transactions** that strengthen its existing capabilities, expand access to new market segments, and contribute to the Group's geographic footprint expansion:

- **March 2025** – signing of the full acquisition of **SVT Electronics**, Romania
- **June 2025** – signing of the acquisition of a 70% stake in **Codingscape**, USA
- **November 2025** – signing of the acquisition of a 65% stake in **GESS Engineering**, Romania

### Report Availability

The results are available on the website of the company, <https://arobs.com/>, in the dedicated section “AROBS for Investors” / “Financial Results” and on the website of the Bucharest Stock Exchange, [www.bvb.ro](http://www.bvb.ro), symbol: AROBS, as well as are attached to this current report.

### Investor Call

The management will organize a conference call in English to present the financial results as of September 30, 2025. The conference call, organized for analysts and individual and institutional investors, will take place on **November 18<sup>th</sup>, 2025**, at **15:00**, Bucharest time.

To participate in the conference call regarding the financial results as of September 30, 2025, the interested parties are invited to register [HERE](#).

Voicu OPREAN

Chairman of the Board of Directors